Internet Recharter 2.0 - Early Information





Why The Need For A New System?

- BSA is upgrading their database systems to be more efficient and to save money
- New system will be simpler and easier to use
- It's on the same database as Scoutbook and facilitates data sharing



When Will The New System Become Effective?

- All charters due December 31, 2021 and beyond NOTE: All Flint River Council charters are due 1/31/2022
- Units can begin processing their charters on October 15th
 - -In future years, charter renewal will begin on Oct. 1
- Charters due earlier will use the current system



How Do I know When My Unit's Charter Expires?

- Two locations for information:
 - My.scouting/Roster/Reports/<u>Units Due to Recharter</u>
 - My.scouting/Organizational Dashboard/Unit
 - <u>See Next Page for examples of each</u>
 - -All Flint River Council charters are due January 31,2022



BOY SCOUTS OF AMERICA®

Charter & Member Renewal Timing

Example of report for whole Council or District

مريع»		OUTS OF AME					
	Organization Na Units Expiration Per	ncli Michigan Crossroads 780 me Michigan Crossroads 780 ied From 04/27/2021 to 12/31/2021 I By Michael Weber ted 06/27/2021	Export to CSV	Export to PDF			
< >	> Page	1 of 58 GO					Records: 1155
K < >	Unit Name	1 of 58 GO Chartered Organization	Members ∧ ∨ ↑ ↓	Members' SL Subscriptions	Paid Adults ☆ ☆ ↑ ↓	Adults' SL Subscriptions	Records: 1155
istrict × ☆ ↑ ↓	Unit Name	Chartered Organization					Unit Expiration Date
istrict ⋋ ☆ ↑ ↓ lue Star 21	Unit Name	Chartered Organization	$\wedge \forall \uparrow \downarrow$	$\wedge \vee \uparrow \downarrow$	$\wedge \lor \uparrow \downarrow$	~~ + +	Unit Expiration Date
listrict	Unit Name A W + + Pack 0042 (F)	Chartered Organization		& ₩ ↑ ↓ 5	∧ * ↑ ↓ 12	o ≪ ↑ ↓ 0	Unit Expiration Date ☆ ☆ ↑ ↓ 12/31/2021
istrict	Unit Name A T + Pack 0042 (F) Pack 0115 (F)	Chartered Organization ホッマーキット Lions Club of Flushing Flushing United Methodist Church	20 11		☆ ☆ ↑ ↓ 12 5	& ₩ ↑ + 0 0	Unit Expiration Date
istrict	Unit Name A W T + Pack 0042 (F) Pack 0115 (F) Pack 0125 (F)	Chartered Organization ヘッマ キー・ Lions Club of Flushing Flushing United Methodist Church First Presbyterian Church of Lapeer	20 11 20	× × ↑ ↓ 5 0 0	☆ ☆ ↑ ↓ 12 5 7	× * + + 0 0 0	Unit Expiration Date
istrict	Unit Name A V + V Pack 0042 (F) Pack 0115 (F) Pack 0125 (F) Pack 0126 (F)	Chartered Organization	20 11 20 29	 ∞ ↔ ↑ ↓ 5 0 0 9 	☆ ☆ ↑ ↓ 12 5 7 9	0 0 0 0	Unit Expiration Date
listrict	Unit Name	Chartered Organization	☆ ☆ ↑ ↓ 20 11 20 29 11	 ∞ * ↑ ↓ 5 0 9 0 	 ∞ * + ↓ 12 5 7 9 8 	 ∞ * ↑ + 0 0 0 0 0 	Unit Expiration Date

Example of report for single unit





What Are The Benefits Of The New System?

- Fewer steps in the process
 - Single screen for all data review and validation
- No access codes required
- Same login and password as for Scoutbook
- Access through Internet Advancement
 - Advancements.scouting.org
- Uploads for new applications or CBC forms easy to manage
- ALL BSA programs will use the same system
- No paper copies need to be printed or turned into the council Service Center



BOY SCOUTS OF AMERICA®

Will Training Be available and When?

- Training will be available for both professionals and volunteers
- Dates for rollout will be in mid-September
- Notice and availability of training will be made available across several mediums



BOY SCOUTS OF AMERICA®

What Will The New System Look Like?

	Interne	Internet Advancement Start Recharter		Welcome, Derek B	Brasher	Inte	rnet Advancemen	t Start Recharter		Ø.	Welcome, Derek Brasher			Internet Advancement Start Recharter	ď	Welcome, Derek E	Brasher
\sim	()				,	TROOP ROSTER REMOVED MEMBERS (0) PENDING MEMBERS (0) Payment Logs \$ Refresh Roster C Prin						Information					
Roster			Complete	Payment and Confirmation		ster	Manage Members 🗸 🛛	Send Waiver 👳	Show: All Roster		Q Search by Nam	e or b	Roster	PAYMENT DETAILS	S RENEWAL ROSTER FEE	ES	то
C Activities			Information	Commission		tivities [Gend er DOB	Address Member Type		YPT CBC Sco		K Activities	Select Payment Method:	REGISTRATION QU	UANTITY	FEE
Profile				11	O Pro	xfie (Brandori Humby	м	1325 W Walnut Hill Adult Ln., Vidor	Committee Member 13 II ICI mit		\$ 45.00 🧪	O Profile	Credit Card Extra credit card fee 2.3% + \$.30	Paid Youth 5 Pre Paid Youth 0		\$360.00 \$0.00
Reports	*	MY UNIT TROOP 118 FRIENDS OF THE WIL	LLIAMSON TROOP BOYS	CHARTERED ORGANIZATION FRIENDS OF THE WILLIAM		ports	D Bronson	м	1325 W Walnut Hill Adult	Committee Member 11100000		\$ 45.00 🧪	(C) Reports	Card Type	Multiple Youth 0 Paid Youth SL 0		\$0.00 \$0.00
😇 Calendar	8	Unit Type: Troop Unit Number: 118		Chartered Organization Name: Fi Chartered Organization Address:	Cal				Ln. , Vidor 5315				Calendar		Pre Paid Youth SL 0		\$0.00
Porum		Unit Expire Date: 09/29/2021 O Chartered Organization: Friends of the	Williamon Tinan	Chartered Organization City: Vidi Chartered Organization State: D	E For	rum	Derek Brannar	M	Carnaby St Adult , Irving	Officer 11 Units 1		\$ 0.00	Forum		Paid Adults 5		\$225.00
SB Scoutbook		District: Sabine Council: Three Rivers Council	winamon noop	Chartered Organization Zip: 776		outbook] 👔 Derek Brasia	м	5315 Carnaby St Adult	Chartered Organizati 11		\$ 45.00 🧪	SB Scoutbook		Pre Pald Adults 0 Multiple Adults 0		\$0.00 \$0.00
		Unit Term: 12			() Sta		Jonatha		1325 W Walnut Hill Adult				() Start Recharter	Expiration Date	No Fee Adults 1		\$0.00
Start Recharter		Unit New Expire Date: 09/29/2022] (Jonathan inaly	M	Ln. , Vidor	er 104 operio		\$ 45.00 🧪	Internet Advancement	Month Y Year Y	Paid Adult SL 0 Pre Paid Adult SL 0		\$0.00 \$0.00
Internal Advancement	TROOP	PROSTER REMOVED MEMBERS (0) PENDING MEMBERS (0)	Payment Logs \$ Refresh Roster	Market and the second second second	et Advancement] 👔 Joseph Hankie	м 07/29/1	1325 W Walnut Hill Adult	Committee 91 The In Chairman	0 0 0	\$ 45.00 🧪	+ Histifield Advancement	Teal V	Charter Fee		\$75.00

Internet RecharterPromo FINAL72921 on Vimeo



Who is Responsible For Completing The Charter?

- The Unit Key 3 each have access to charter information —Unit Leader, Committee Chair, Charter Rep
- A unit can identify a Key 3 Designate to work charter details
 - A Key 3 Designate can be assigned by a Key 3 member using Organizational Manager in my.scouting (see next slide)



BOY SCOUTS OF AMERICA®

Assigning a Key 3 Designate





Who Approves The Charter and How?

- The COR will electronically approve the charter
 - A COR must have an email address to approve
 - Another member of the Key 3 can also approve the charter
- For Explorer Posts who do not have a COR, the Executive Lead for the unit can approve the charter



How Does A Unit Complete A Charter If No Internet Access?

- Units can request a paper copy of their charter and manually complete
- Once the charter is completed, it can be turned in to the council Service Center



How Is The Charter Payment Managed?

- A unit has three options
 - Pay online at 'checkout' using a credit card
 - Note: There is a fee (3%) for this method
 - Direct bank withdrawal using an ECHECK
 - Note: \$1.00 service processing fee
 - Submit check directly to the council Scout Service Center



When Does The Charter Renewal Process Begin?

- Charter Renewals will be available to start October 15
- This is two weeks later than in years past
- Extra time needed to complete system implementation
- A later start date should not be an issue
 - Simpler process than previous Charter Renewal process
 - Most units don't begin charter activity until late October



BOY SCOUTS OF AMERICA®

How Can A Commissioner Help A Unit With the Charter Renewal?

- Take the training for the new system
- Schedule time to meet with unit leader and/or committee chair
 - Meet at 75-day point and again as required
- Encourage early start with Roster Update
- Discuss how renewal fees will be managed
- Be sure there is time to get necessary signatures



How Will Commissioners Know How The Unit Is Progressing Through the Charter Process?

- A Charter Renewal Dashboard will be available in Commissioner Tools to view a unit's status
- See example



90857 Units Posted



BOY SCOUTS OF AMERICA®



How Else Can Commissioner's Help?

- Common defects include:
 - New adult without complete application (e.g., criminal background check, YPT, all application sections completed)
 - Current adults with expired YPT
 - Not enough leaders to complete minimum charter requirements
 - Incomplete signatures
- Help the unit to avoid these common defects



BOY SCOUTS OF AMERICA®

Additional Help

- If unit needs additional help
 - -Seek advice from district commissioner
 - -Seek advice/assistance from district professional



Additional Information

- FAQs
 - FAQs-Internet-Recharter-2.0.pdf (scouting.org)
- Demo of Charter Renewal Video
 - InternetRecharter_Demo_Aug2021.mp4 (vimeo.com)



Charter & Member Renewal - Goal: Submit Unit Charter Ontime

- Work collaboratively with unit to help where needed
- Help unit stay within the 75-day recharter window
- Acquire additional help where needed

